

## FINANCIAL INFORMATION SHEET

This Information is presented with the understanding that the seller may use it as a basis for the acceptance of a contract. The undersigned hereby authorizes the agent to disclose to the seller, cooperating brokers and any lender all or any portion of the Information contained In this financial information sheet. Any misrepresentations fraudulent entries and/or omissions on this form may be used as a basis for legal action.

Purchaser (Full Name) \_\_\_\_\_ Age \_\_\_\_\_ Soc. Sec.# \_\_\_\_\_  
 Residence Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ E-mail \_\_\_\_\_  
 Present Address \_\_\_\_\_  
 Years at Present Address \_\_\_\_\_ Own \$ \_\_\_\_\_ PITI or Rent \$ \_\_\_\_\_ Per Month \_\_\_\_\_  
 Marital Status: \_\_\_\_\_ Married \_\_\_\_\_ Unmarried (including single, divorced or widowed)  
 Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_  
 Place of Employment (Name & Address) \_\_\_\_\_

Co-Purchaser (Full Name) \_\_\_\_\_ Age \_\_\_\_\_ Soc. Sec.# \_\_\_\_\_  
 Residence Phone \_\_\_\_\_ Business Phone \_\_\_\_\_ E-mail \_\_\_\_\_  
 Present Address \_\_\_\_\_  
 Years at Present Address \_\_\_\_\_ Own \$ \_\_\_\_\_ PITI or Rent \$ \_\_\_\_\_ Per Month \_\_\_\_\_  
 Marital Status: \_\_\_\_\_ Married \_\_\_\_\_ Unmarried (including single, divorced or widowed)  
 Occupation (Position & Title) \_\_\_\_\_ # of Years \_\_\_\_\_  
 Place of Employment (Name & Address) \_\_\_\_\_

**GROSS ANNUAL INCOME:**

	Purchaser	Co-Purchaser	Purchaser self-employed? _____ Yes _____ No
Base Salary:	\$ _____	\$ _____	
Commissions/Bonus:	\$ _____	\$ _____	Co-Purchaser self-employed? _____ Yes _____ No
Dividends:	\$ _____	\$ _____	Do you Intend to occupy this property?
Other: _____	\$ _____	\$ _____	_____ Yes _____ No
_____	\$ _____	\$ _____	Number of children _____ Ages _____
TOTAL:	\$ _____	\$ _____	Other dependents _____

**ASSETS:**

Checking: \$ \_\_\_\_\_ Bank \_\_\_\_\_  
 Savings: \$ \_\_\_\_\_ Bank \_\_\_\_\_  
 Credit Union: \$ \_\_\_\_\_ Bank \_\_\_\_\_  
 Stocks: \$ \_\_\_\_\_ Bonds \$ \_\_\_\_\_ Life Insurance-Cash Value \$ \_\_\_\_\_ Face Value \$ \_\_\_\_\_  
 Present Residence (if owned): Mkt. value \$ \_\_\_\_\_ Mtge. Balance \$ \_\_\_\_\_ Lender \_\_\_\_\_  
 Other Assets: (Specify) \_\_\_\_\_

**LIABILITIES:** (List outstanding obligations including auto loans, mortgage payments, credit cards personal loans and all other loans.)

Type	Creditor's Name	Unpaid Balance	Payoff Date	# of Payments Remaining	Monthly Payment
_____	_____	\$ _____	_____	_____	\$ _____
_____	_____	\$ _____	_____	_____	\$ _____
	TOTAL	\$ _____			\$ _____

Additional Monthly Obligations (if any) \_\_\_\_\_

Have you ever declared bankruptcy? \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, explain \_\_\_\_\_

Are there any outstanding judgments, lawsuits or tax liens current: \_\_\_\_\_ Yes \_\_\_\_\_ No Amount \$ \_\_\_\_\_  
 If yes, explain \_\_\_\_\_

Are you aware of any factors or conditions that could adversely affect your ability to obtain a mortgage loan? \_\_\_\_\_ Yes \_\_\_\_\_ No  
 If yes, use reverse side for details.

Is any part of the down payment or settlement costs being obtained from a source other than from assets listed above: \_\_\_\_\_ Yes \_\_\_\_\_ No  
 If yes, provide source \_\_\_\_\_

I (we) certify that the above information is true and accurate to the best of my (our) knowledge and by my (our) signature(s) acknowledge receipt of a copy of this financial information sheet.

\_\_\_\_\_  
 Purchaser

\_\_\_\_\_  
 Co-Purchaser

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Date